Amundi
Investment Solutions

Trust must be earned

Brochure

Amundi Responsible Investment

Solutions & Capabilities

Marketing Communication



For professional clients only.

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Introduction

Since our inception in 2010, Responsible Investment has been a foundational pillar and a cornerstone of our investment management approach.

As a trusted partner, **our mission is to deliver long-term value for our clients** and serve their best interest by adopting a holistic view on their investments. We believe that incorporating Environmental, Social and Governance (ESG) criteria into investment decisions is a key driver of sustainable returns and long-term value creation.

With **€1,048 billion in responsible assets under management as of December 2025**, we have established ourselves as a leading RI player. We are committed to staying at the forefront of RI financial innovation, supporting our clients throughout their RI journey.

Over the years, we have been leading environmental and social challenges through **innovative investment solutions available in both off-the-shelf and customised formats**. In parallel, we have also developed an extensive **suite of RI services and advisory capabilities** to assist our clients in navigating the evolving RI landscape.

Building on the successful delivery of our ESG Ambitions 2025 plan, we have defined a clear 2028 Climate Strategy that further strengthens our commitment to Responsible Investment and our ambition to remain a transition-focused partner, consistently acting in our clients' best interests.

1. Hereinafter RI stands for Responsible Investment

Our 2028 Climate Strategy

Our leadership in Responsible Investment is built on our scale, expertise, consistency over time and ability to deliver tailored solutions. Our ambition is to remain our clients' preferred transition-focused partner for Responsible Investment in the years to come.

As part of this ambition, we have defined a dedicated 2028 Climate strategy built around specific objectives across three action levers: product offering, shareholder dialogue and exemplary conduct of our activities.

Our climate strategy is anchored in three key pillars:

A savings offering serving sustainable development and transition challenges

- Maintaining the **broadest offering of climate**[1] **and labelled**[2] investment strategies
- Launch of a climate offering linked to adaptation challenges
- Launch of a **natural capital** offering
- Continued deployment of **impact investment solutions**
- **Expansion of engagement** with institutional investors and prospects on climate-related transition and adaptation issues

A major commitment to investee companies

- Deployment of Climate dialogue with investee companies **to cover 85%**[3] **of the carbon footprint of global indices by 2028**
- Conducting **climate engagement** to promote an orderly and realistic transition to resilient economic models, notably by:
  - Taking into account **entire value chains,** with significant coverage of energy-supply actors as well as demand-side actors
  - Considering **the interdependence** across issues in the context of multiple transitions (climate, energy, digital, demographic)

Exemplary conduct of our activities

- A reduction of nearly 40%[4] in direct GHG emissions per employee vs 2019
- Integration of sustainability criteria into the executive remuneration policy
- **Ongoing training** efforts for directors and employees
- Contribution to **collective knowledge** on transition issues
- **Transparency** through the publication of policies and activity reports

1. Number of strategy categories covered by a Climate or Responsible Investment labels, per Broadridge's 'Aggregated' grid.
2. Labelling: LuxFLAG ESG, Environment & Climate Finance, Towards Sustainability, FNG Siegel, Umweltzeichen, Finansol, Greenfin, and SRI.
3. Equity index: MSCI ACWI; Bond index: Bloomberg Global Aggregate Corporate Index.
4. -50% by 2030.

Amundi, your long-standing responsible partner

We recognise the trust our clients place in us to invest on their behalf and ensure that their long-term interests are central to our actions.

We believe that our responsible investment approach and proactive stewardship framework can drive a meaningful change and add value over the long-term. Therefore, we are fully committed to leveraging our RI expertise and long-term investment approach to generate sustainable returns for our clients.

This conviction has led us to integrate major sustainability factors relating to climate change, natural capital preservation and social cohesion in our investment philosophy and practices.

1. The Fourth Swedish National Pension Fund (AP4)
2. Fonds de Réserve pour les Retraites (FRR)
3. International Finance Corporation (IFC)
4. European Investment Bank (EIB) and Asian Investment Bank in the infrastructure (AIIB)

Our Responsible Investment Journey

1989 – 1st Ethical Fund

2006 – PRI Founding Signatory

2010 – RI founding pilar of Amundi

2014 – Development of Low-Carbon indices with MSCI on behalf of AP4[1] & FRR[2]

2017 – Launch of the largest green bond fund dedicated to emerging markets with IFC[3]

2006-2018
1st Voting policy
1st Responsible Investment Policy
1st Engagement Report (2013)
1st Stewardship Report (2018)

2018 – 1st ESG action plan 2018-2021
1) Mainstream ESG investing
2) Foster innovation
3) Accompany and advise Investors

2019 – Sustainable Finance innovation partnerships with EIB & AIIB[4]

2021 – Partnership with IFC[3], supporting green, resilient and inclusive recovery in Emerging Markets

2022 – 2nd ESG action plan 2022-2025
1) Strengthen our ESG Solutions offering to serve Sustainable Development
2) Deepen our engagement towards investee companies
3) Set internal objectives

2025/2026 – Consortium of European Development Finance Institutions to scale up sustainable finance in low to middle income countries

2028 Climate Strategy
(see details on page 3)

Fully mobilized to assist clients in an evolving RI regulatory environment

Committed to comply with continuously evolving sustainable finance regulations, such as the EU Sustainable Finance Disclosure Regulation (SFDR) and the European Taxonomy, we work closely with our clients to ensure compliance and assist them in understanding and implementing these regulations.

The comprehensive overview of our approach to sustainable investing in accordance with these regulations is available in our **"Amundi Sustainable Finance Disclosure Statement"**.

Responsible Investment: the essence of who we are

Responsible Investment has been an integral part of our identity since our inception and our ambition is to act as a catalyst for sustainable change.

Now more than ever, we are committed to support our clients in embracing sustainability and navigate its related challenges by **leveraging our long-standing experience** as a Responsible Investor and our robust RI resources and expertise.

As part of our fiduciary responsibility, we have set **minimum standards and exclusion policies** on critical sustainability topics, triggering specific monitoring, and escalation procedures when breaches are identified, which can lead to engagement, specific voting actions (when applicable) or exclusion.

For more detailed information, refer to:

Amundi's Global Responsible Investment Policy →

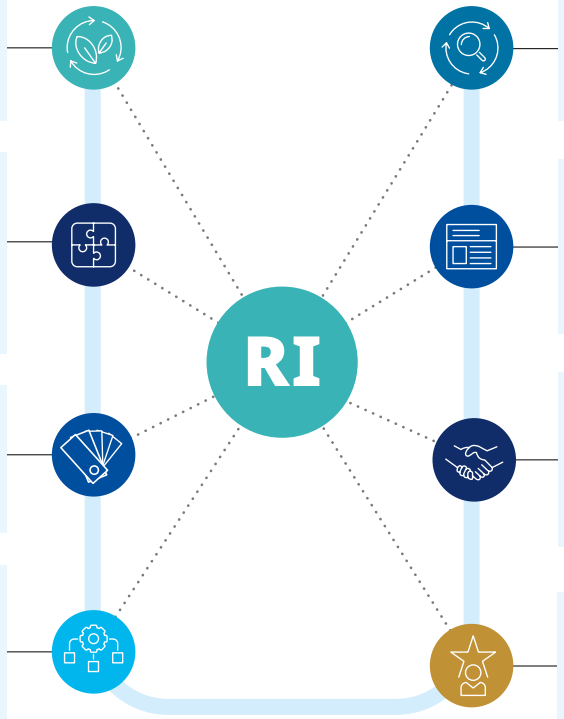
RI is embedded at the very core of our organization, investment offer and our practices:

A dedicated RI business line with over 70[1] RI experts based in various locations across the world, covering manifold areas of expertise.

A comprehensive range of RI solutions, including both off-the shelf and bespoke solutions, across all asset classes and geographies spanning from ESG standard integration to net zero and impact investing.

An extensive set of RI-related services and advisory capabilities designed to tailor our know-how and expertise to our clients' unique RI journey.

A proactive and consistent stewardship activity, including voting and engagement, reflecting our commitment to using our shareholder position to drive positive change.



A robust ESG analysis process based on proprietary ESG tools, methodologies and metrics, leveraging data from multiple external providers.

Regular thought leadership and research papers on various RI topics, including trends, innovations, investment portfolio applications and quantitative analysis.

Partnerships with key stakeholders to co-develop innovative sustainable products and/or establish new sustainable markets through private-public partnerships.

Active participants in leading RI market initiatives and major industry events, contributing to the advancement of sustainable business practices.

1. Source: Amundi, June 2026 - There can be no assurance that the professionals currently employed by AMUNDI will continue to be employed by AMUNDI or that the past performance or success of any such professional serves as an indicator of such professional's future performance or success.

Leveraging our expertise to support responsible investments

ESG-related risks and climate change in particular are changing the global risk landscape. At Amundi, the belief is that well-managed companies are essential for successful long-term investments. Companies that neglect to respect and protect the natural world and its resources jeopardise their future viability and value by exposing themselves to increased financial and reputational risks among others.

Our ESG approach embraces a **"double materiality" perspective**, assessing both the material impact of ESG factors on company value and the influence of companies on environmental and social issues.

Our primary role is to invest on behalf of clients, **identifying opportunities that provide sustainable returns over time**. Underlying ESG integration is the conviction that a strong sustainable development perspective enables issuers to better manage their regulatory and reputational risks and improve their operational efficiency. Stronger, more resilient, and forward-thinking companies ultimately represent better investment opportunities for our clients.

As a trusted and responsible partner, we support investors willing to invest responsibly through a comprehensive and all-inclusive offering that fully reflects our commitments and convictions.

Our RI offering is structured around three key pillars:



RI INVESTMENT SOLUTIONS

Addressing your RI ambitions through our investment solutions

At Amundi, we believe there are several paths for investors to consider when integrating ESG criteria in their investments. Whether the goal is to mitigate ESG risks or to generate a positive impact for society, we offer **a large range of investment solutions with various responsible approaches** to address the broad range of investors preferences.

Our investment solutions **span across different asset classes and regions**, from standard ESG integration to specific themes including climate investing and are available through both active and passive strategies.

Our active RI solutions range

OFF-THE SHELF ACTIVE INVESTMENT SOLUTIONS

Invest in ALL ECONOMIC ACTIVITIES		Apply LIMITATIONS ON FOSSIL FUELS	
Standard	**Select**	**Responsible**	**Climate**
Invest in all sectors with ESG safeguards	**Favor good ESG practices in all sectors**	**Towards a more Sustainable Economy**	**Fight against Climate Change**
Invest in all economic activities complying with Amundi Minimum Standards and Exclusion Policy and applying a rating upgrade approach with the portfolio ESG rating higher than the investment universe[1].	Invest in all economic activities complying with Amundi Minimum Standards and Exclusion Policy, and applying a meaningful rating upgrade[2], selectivity approach[3] or other significant approaches[4].	Invest in companies with strong ESG practices. Invest in projects and/or companies that enable a more sustainable economy (natural resources management, access to decent work, etc.).	Decarbonise investment portfolio and/or invest in companies with a clear path to carbon neutrality. Invest in renewable energies projects, electric car manufacturers, etc.

AMUNDI'S RI POLICY (INCL. VOTING & ENGAGEMENT)

CUSTOMISED INVESTMENT SOLUTIONS

Customised funds according to client's guidelines
Investment Universe / risk budget / reporting, etc.

AMUNDI'S RI POLICY OR CLIENT'S POLICY

For further information on sustainability-related aspects, please refer to the Amundi Responsible Investment Policy and the Amundi Sustainable Finance Disclosure Statement and additional documentation available here.

1. Or other form of binding integration of the ESG rating in the investment process.
2. The portfolio average ESG or other extra-financial rating of the investment product must be higher than the rating of the investment universe after eliminating at least 20% of the least well-rated securities.
3. There should be reduction of the investment universe by at least 20%.
4. Approaches based on a significantly engaging methodology as defined by the AMF (Autorité des marchés financiers).

RI INVESTMENT SOLUTIONS

Addressing your RI ambitions through our investment solutions

Your partner in responsible ETFs and indexing solutions.

With a long experience and a solid track-record in benchmark construction and replication, we are **a trusted partner in ETF and indexing investing**.

Our comprehensive suite of **off-the-shelf products provides investors with an extensive access** to a diverse array of strategies spanning multiple asset classes, geographies, sectors, and themes.

More particularly, **we offer one of the most comprehensive ranges of responsible equity and fixed income ETFs**[1], and are committed to providing complementary solutions to meet your diverse needs and tracking error targets.

Beyond standard offerings, we deliver **tailored index solutions** crafted to align with your unique responsible investment goals and constraints.

1. Source: ETFGI Global ESG ETFs Industry insights report February 2026.
2. Climate Transition Benchmark.
3. Paris Aligned Benchmark.
4. Companies that are leaders in their sector in terms of meeting ESG criteria.
5. Socially Responsible Investment.

Our responsible ETF solutions range

OFF-THE SHELF ACTIVE INVESTMENT SOLUTIONS

TRACKING ERROR (TE) - / +

EQUITY

ESG

Screened
ESG screening with low impact on TE

ESG Selection
Best-in-Class[4] Top 50% with fossil fuels exclusions

CLIMATE

ESG Broad Transition
CTB[2] decarbonisation path with TE minimization

Climate Paris Aligned
PAB[3] decarbonisation path & PAB[3] exclusions

ESG & CLIMATE

SRI[5] Climate Paris Aligned
Best-in-Class[4] Top 25% with strong ESG exclusions & PAB[3] decarbonisation path

FIXED-INCOME

ESG

Green Tilted
Uplift of sovereign green bonds, etc.

ESG
ESG screening & PAB[3] exclusions

CLIMATE

Climate Paris Aligned
PAB[3] decarbonisation path & PAB[3] exclusions

Green Bond
100% Green Bonds to finance climate transition

AMUNDI'S RI POLICY (INCL. VOTING & ENGAGEMENT)

CUSTOMISED INVESTMENT SOLUTIONS

Customised funds according to client's guidelines
Investment Universe / risk budget / reporting, etc.

AMUNDI'S RI POLICY OR CLIENT'S POLICY

For further information on sustainability-related aspects, please refer to the Amundi Responsible Investment Policy and the Amundi Sustainable Finance Disclosure Statement and additional documentation available here.

RI INVESTMENT SOLUTIONS

Climate solutions

As a pioneer in responsible investment, we recognise our role in supporting the transition to a net zero emissions economy by 2050 or sooner as called by the Paris Agreement.

How do we support our clients into embracing climate transition targets?

1. Onboard investors to seek climate transition solutions

Considering the systemic impact of climate change, we encourage investors to **incorporate the risks and opportunities arising from climate transition into their asset allocation decisions**. This will allow them to proactively manage climate-risk while capitalising on emerging opportunities in climate finance.

2. Offer climate solutions

To best respond to our clients' concerns and support them in their climate transition journey, we have designed **a comprehensive range of innovative solutions covering a wide range of strategies** across all asset classes and covering different geographies (Global, Europe, US, Emerging Markets).

Furthermore, we can provide **dedicated climate services**, from reporting to full-fledged climate analytic technology solutions based on our ALTO[1] platform as well as **advisory services** on the whole Net Zero transformation of our clients' assets.

3. Engage with companies to define and apply a transition trajectory

In our continuous dialogue and interactions with investee companies, we engage with them on the **importance of decarbonising supply chains, products and portfolios** by encouraging them to set de-carbonisation targets and shift to more sustainable business models.

1. Amundi Leading Technologies & Operations

Our offering encompasses **two dimensions**, which are not mutually exclusive, and is available across different regions and asset classes

	ALIGNMENT	CONTRIBUTION
	Decarbonise investment portfolios by ensuring that issuers gradually align with a net zero trajectory by 2050.	Invest in solutions that positively contribute to climate change adaptation and mitigation such as renewable energy, low-carbon buildings, etc.
Active Management	Equity & Fixed-Income	Climate Thematic Equity & Green bonds
	Multi-Asset & Non-Listed Equities	
Passive Management	Equity and Fixed-Income Climate ETFs & Indexing	Climate Thematic Equity ETFs & Green Bonds ETFs

RI INVESTMENT SOLUTIONS

Impact investing

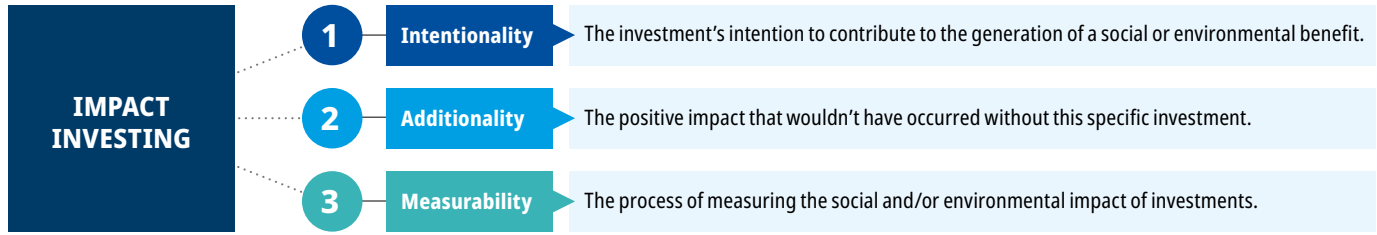
What do we mean by Impact?

Impact refers to the positive social and/or environmental externalities expected from investments. It is measured in relation to specific impact goals that have been defined ex-ante and based on the intentionality of investors or, where applicable, of the companies in which they invest.

Our ambition is to continue expanding our impact-driven offerings that support climate transition, social cohesion, natural capital preservation, and the SDGs, where the private sector can make a significant difference.

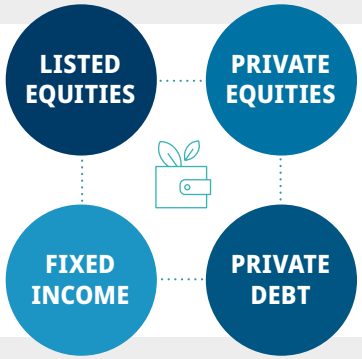
To accompany our clients in their search to generate **positive and measurable social and/or environmental impact** alongside financial return, we offer a large range of impact investment solutions.

We have developed a **proprietary framework with clear criteria to qualify impact products** centered on the core concepts of intentionality, measurability and additionality. To qualify as impact products, funds must achieve a minimum score across these three dimensions.



Invest with impact

Building on our long-standing track record in impact investing, notably though our green bonds strategies in partnership with leading international actors like IFC, we have achieved extensive experience in managing impact solutions and developing **innovative green and social impact strategies available across multiple asset classes:**



A member of leading impact investing alliances

We are a proud signatory of the **Operating Principles for Impact Management** (OPIM), promoting global standards for managing impact investments. For more information, please refer to **Amundi OPIM Disclosure Statement**.

In December 2023, we also joined **the Global Impact Investing Network**, increasing the scale and effectiveness of impact investing around the world with likeminded investors.

RI INVESTMENT SOLUTIONS

Blended Finance

Why and how to mobilise private capital for sustainable development?

Mobilising private capital is essential for sustainable development as public funding alone cannot meet the scale of investment required, particularly in the Emerging and Developing Economies (EMDEs). By 2030, EMDEs need an estimated ~$4 trillion annually[1] to meet the Sustainable Development Goals, while facing a climate transition financing gap of more than $10 trillion[2].

By using public or philanthropic capital, **blended finance provides an effective mechanism** to lower investment barriers and de-risk sustainable projects, helping attract private capital into high-impact investment opportunities.

WHAT CAN BLENDED FINANCE BRING TO YOUR INVESTMENTS?

- **A path to better risk-adjusted returns**
- **Portfolio diversification**
- **Access to impact investing**

HOW DO WE SUPPORT YOU IN ACCESSING AND ACHIEVING YOUR BLENDED FINANCE AMBITIONS?

As an investor, you can draw on our long-standing expertise in responsible investment and structured finance to **design tailor-made blended finance solutions** aligned with your needs and priorities. Our experts are fully engaged to provide technical assistance and help ensure progress against the agreed objectives.

Moreover, our blended finance partnerships around the world enable us to expand the pipeline of sustainable assets in target countries, deepen capital markets, and jointly drive long-term development impact.

Find out more about our Blended Finance capabilities.

GGBI[3]: A major blended finance partnership

GGBI is a blended finance program backed **by the European Union** and supported by nine Development Finance Institutions. It is designed to provide investors with streamlined access to climate and environmental opportunities, **helping mobilise the private capital needed to deliver impact at scale.**

In line with our ambitions in Responsible Investment, **we contribute to this landmark** initiative by being **the asset manager of the GGBI fund.**

1. Global Outlook on Financing for Sustainable Development 2025 | OECD.
2. (Excl. China) Supporting emerging markets and developing economies in developing their local capital markets.
3. Global Green Bond Initiative.

RI SERVICES

RI services

To complete our large range of investment solutions, we offer an extensive suite of RI services to our clients enabling them to strengthen and meet their sustainability-related investment objectives.

STEWARDSHIP ACTIVITY

Engagement

All client mandates, dedicated funds and open-ended funds benefit from Amundi's engagement activity.
Bespoke engagement services are available upon request[1].

Voting

We exercise our voting rights at companies' Annual General Meetings (AGMs) according to our Voting Policy.
Bespoke voting services are available upon request[1].

REPORTING TAILORED TO CLIENTS' RI OBJECTIVES[1]

We provide both standard and bespoke reports on various sustainability topics that our clients wish to address.
Our reports can cover the following themes:

- **ESG**
- **Climate**
- **Biodiversity**
- **Transition**
- **Regulatory** (EU Taxonomy, French LEC 29, etc.)
- **Engagement** (in line with national or investor group market standards)
- **Voting** (in line with national or investor group market standards)

RI TRAININGS AND KNOWLEDGE TRANSFER

Trainings and top-tier events

- Disseminate best practices to our investor partners through our knowledge-transfer programs and our research expertise.
- Increase financial advisors' awareness of RI challenges and opportunities through content sharing and specific training.
- Participate in top-tier conferences and key market initiatives.

Amundi's research

Access to research papers produced by the ESG analysis team and our quantitative team.

ALTO[2] SUSTAINABILITY TOOL

All-in-one ESG platform for real time portfolio analysis incorporating extra-financial indicators:

- Feed & control ESG data from various providers (MSCI, Trucost, etc.).
- Define ESG methodologies (guidelines by sector, country, etc.).
- Analyse / simulate ESG score.
- Analyse portfolios with ESG, climate, SFDR, biodiversity views.

1. Bespoke services are subject to a feasibility assessment and additional fees
2. Amundi Leading Technologies & Operations

RI SERVICES

Stewardship activity

Our stewardship activities, including voting and engagement, are central to our responsible investment approach. They provide **comprehensive risk management for investments**, addressing sustainability risks to safeguard portfolios and reputations.

Our stewardship activities are **performed by a team of over 40 ESG and corporate governance analysts** across 5 different locations across the world, addressing various sustainability factors. We engage at the **issuer level, including those in passive funds.** By undertaking our stewardship efforts on a large scale, we have acquired the ability **to influence issuers to improve their ESG practices** and make a positive impact on key sustainability topics.

Our purpose-driven and result-oriented stewardship program is implemented through:

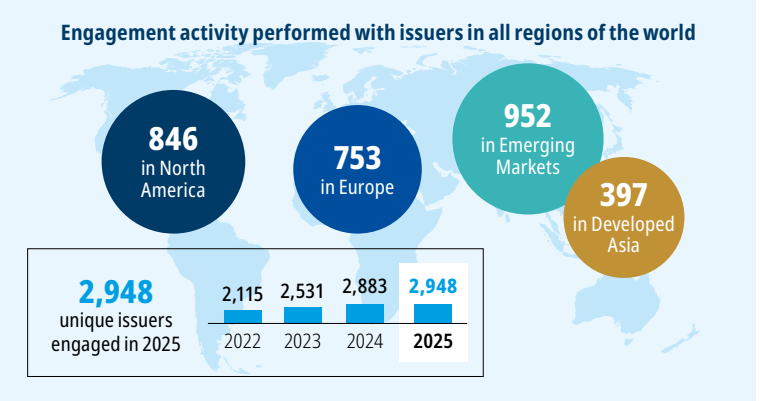
1. A pro-active engagement activity, that involves direct dialogue and interaction with investee companies to trigger positive change and achieve a defined set of real-life outcomes within a specific timeline. Successful engagements result in companies that are better prepared to meet and overcome future challenges.

Our engagement efforts are focused in five main areas:

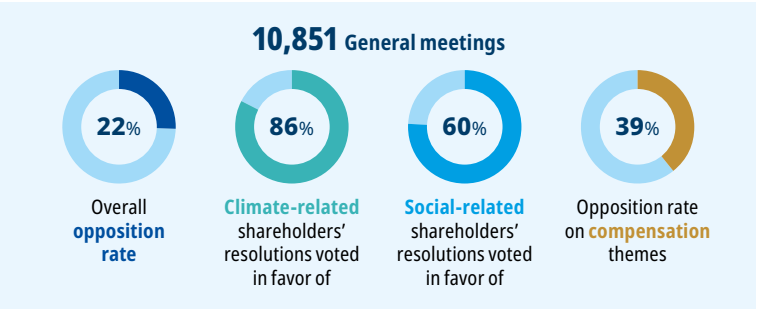


2. A demanding voting policy, prioritising environmental and social dimensions as top priorities, aiming to raise awareness of sustainability challenges and opportunities among corporate governance and board. To this end, our dedicated team votes in a consolidated manner and on behalf of our clients for all open funds over which it has full discretion, based on a transparent Voting Policy.

Key 2025 Engagement Statistics[1]



Key 2025 Voting Statistics[2]



Recognition of our voting performance

Our leadership in voting practices has been recognized by external stakeholders, as reflected in our rankings in ShareAction's Voting Matters reports over the years. These reports assess the voting behavior of the largest asset managers on shareholder resolutions related to key environmental and social issues. Amundi was ranked 6th in 2024[3] and 3rd in 2023[4].

1. Source: Amundi 2025 Engagement Report
2. Source: Amundi 2025 Voting Report
3. Source: ShareAction's Voting Matters 2024 report
4. Source: ShareAction's Voting Matters 2023 report

RI ADVISORY

RI Advisory

Working alongside our clients on Responsible Investment, we recognize that they are at different stages of their RI journey. Whether the aim is to align portfolios with climate targets and specific RI objectives, or anticipate material ESG-related risks, our RI experts are fully committed to helping investors achieve their goals while accommodating their specific constraints.

Hence, in addition to our wide range of RI solutions and services, we have built a comprehensive and modular advisory offering allowing our clients to benefit from our insights and expertise. Our goal is **to assist them in defining their RI objectives, preferred approaches, and the tools needed to measure achievement of their goals**, all in alignment with their philosophy and evolving needs.

OUR MODULAR ADVISORY OFFERING

Highly customizable offering on the basis of the client's needs

1 RI Policy Design

Transform your values and constraints into RI investment guidelines.

Build an RI Policy while taking into account your values and constraints in terms of:

- ✔ RI Investment guidelines & RI charter
- ✔ RI Policy Design
- ✔ Engagement & Voting Policy

2 ESG Portfolio Screening & Action Plan

Assess portfolio(s) underlying risk via line-by-line ESG ratings & propose an action plan.

Screen the ESG ratings of your portfolio(s) & propose an action plan in line with your ESG policy:

- ✔ ESG / carbon / climate screening of your portfolio(s)
- ✔ Action plan to align your portfolio(s) with desired ESG or carbon targets

3 RI Market Standard

Provide guidelines to align portfolio(s) with global initiatives, labels & regulation.

Support you in identifying and addressing ESG gaps against international good practices to comply with market standards:

- ✔ ESG gap analysis of existing and target portfolio(s)
- ✔ RI guidelines to make portfolio(s) compliant with sustainable regulation, global initiatives, or labels

Dedicated RI resources and tools

A dedicated business line

We have placed RI at the heart of our organization by establishing a dedicated RI business line. Our global team of RI experts offers strong analytical capabilities and has a solid track record in developing responsible investment tools, methods and solutions addressing a wide variety of RI needs.

This expertise enables us to tackle complex issues and cover a broad spectrum of RI topics and issuers.

A multi-located team of +70 RI experts with multiple areas of expertise[1]



ESG Method & Solutions
- ESG proprietary scoring methodology
- Engineering

RI Research, Engagement and Voting
- Proprietary sustainability assessment methodologies of issuers
- Stewardship activities including voting and engagement

RI Business Development & Advocacy
- Development of bespoke RI solutions, advisory and services
- Advocacy and external communication

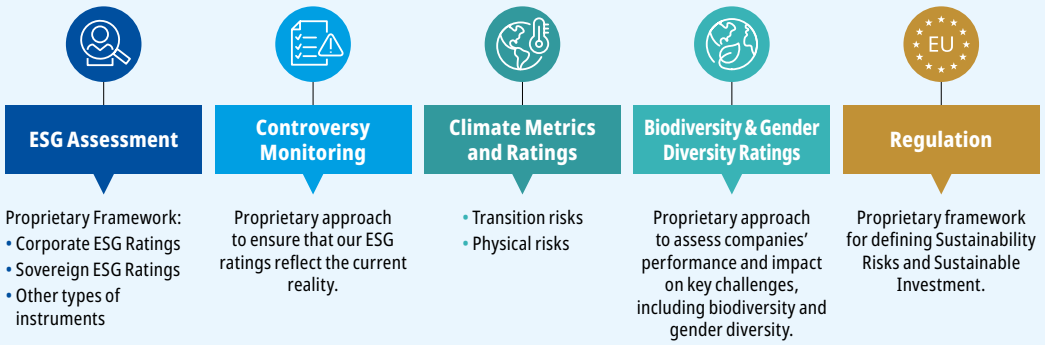
1. Source: Amundi, June 2026. There can be no assurance that the professionals currently employed by AMUNDI will continue to be employed by AMUNDI or that the past performance or success of any such professional serves as an indicator of such professional's future performance or success.

Proprietary methodological frameworks

We have developed our own comprehensive set of methodologies, ratings and metrics frameworks to assess an issuer's ESG performance and manage sustainability risks and opportunities.

By sourcing data from leading providers and applying our proprietary analysis, we gain a deeper understanding of companies, offering our investment teams valuable insights.

Overview of our proprietary methodologies, ratings & metrics



A thought leader on cross-cutting RI topics

We regularly share our views and insights through forward-thinking publications on a wide range of RI topics, from emerging trends in the RI landscape to ESG integration into investment portfolios.

These publications aim to enhance our audience's understanding of RI challenges and opportunities, clarify the rapidly evolving RI landscape and provide valuable ideas for integrating an ESG approach into investments.

More articles available on Amundi Research Center →

RI Views & Trends

Overview of the latest RI trends and their implications for investors

- Amundi Responsible Investment Views 2026 →
- India's clean energy moment →



RI Working Papers

In-depth academic research articles with valuable empirical findings on RI-related topics

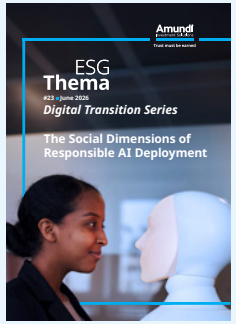
- From transition to physical risk: rethinking portfolio management →
- A framework for structuring a blended finance fund →
- An introduction to carbon pricing →



ESG Thema

Insights on climate change, biodiversity and social issues enriched with investment case studies

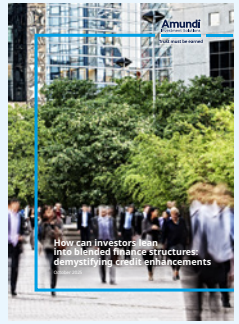
- The social dimensions of responsible AI deployement →
- Blue Economy: Ready, set, sail! →
- When extreme becomes the new normal: how to address physical climate risks →



RI Investment Insights

Papers emphasizing practical considerations on how to integrate ESG into investment portfolios

- How can investors lean into blended finance structures: demystifying credit enhancements →
- Integrating biodiversity into portfolios: a bespoke framework →
- Net Zero investing and its impact on a 60-40 allocation →



Sponsoring, organizing and joining major global events to advance sustainability

By sponsoring and participating in major events worldwide, we engage with global stakeholders, share best practices, and promote initiatives that drive meaningful environmental and social progress. These events also help strengthen partnerships, showcase innovative solutions, and reinforce our commitment to a more sustainable future.

PRI in Person



For many years, we have been a **Gold Sponsor of PRI in Person,** the annual gathering of responsible investment leaders to share insights, build connections, and advance sustainable finance.

Our experts actively contribute to the event's roundtable discussions, while we also host curated side events exploring key sustainability themes, from strengthening portfolio resilience to nature- and climate-related risks to unlocking financing for the green transition in emerging markets through public-private initiatives.

Ecosperity Week

As the new **Platinum Sponsor of Ecosperity Week 2026,** Temasek's annual flagship event held in Singapore from May 18 to 21, we were proud to partner with Ecosperity in advancing the region's sustainable future and fostering meaningful dialogue.

Our experts shared perspectives on adaptation, resilience, and scaling climate finance across the region with a focus on mobilizing private capital for sustainability initiatives through blended finance.



Amundi World Investment Forum

Established in 2010, our annual Amundi World Investment Forum has grown into one of the world's leading asset management events, bringing together insights, expertise, and thought leadership.

Sustainability plays a central role at the Forum, with key stakeholders invited each year to discuss the challenges and emerging frontiers of sustainable investing, as well as finance's role in building a more resilient future.



2026 Round Table :
As energy choices multiply and geopolitical stakes rise, can technology help us use power more effectively?

Watch the video →

Panelists:

- **Lord Adair Turner**, Co-chair at Energy Transitions Commission
- **Stella Li**, Executive VP at BYD Company Limited
- **Nagi Hamiyeh**, President and Head of Europe, Middle East & Africa at Temasek

Among the events we participate in:

- The Climate and the Biodiversity COPs
- The GIIN Impact Forum
- Impact Summit Europe
- London Climate Action Week
- New York Climate Week

Member of major RI market initiatives and strategic partnerships with key players

We have joined various market initiatives to act as RI ambassadors **raising awareness and driving action on RI-related topics**. Additionally, we engage in existing partnerships with key market players or develop new ones to address challenges in sustainable finance.

Market initiatives[1]

Environmental

Powering Past Coal Alliance (PPCA)

An alliance of over 180 national and subnational governments, businesses, and organizations committed to accelerate the transition from coal to clean energy.

IIGCC – The Institutional Investors Group on Climate Change

An investor-led organisation bringing the investment community together to work towards a net zero, climate resilient and nature-positive future.

Climate Action 100+

An international initiative seeking to ensure that the world's largest corporate greenhouse gas emitters take necessary action on climate change.

Finance for Biodiversity Pledge

Pledge signatories commit to take responsibility and contribute to protecting and restoring biodiversity through their finance activities and investments.

Social

The Social Bond Principles

Member of the **Social Bond Principles** Executive Committee since 2017 and co-chair of the ICMA Social Bond Working Group for two consecutive editions.

PLWF – Financials for living wage

The **Platform for Living Wage Financials** is an investor alliance promoting fair wages. Amundi is a Signatory since 2018.

30% Club – Growth through diversity

The 30% Club is a global campaign promoting gender diversity at board and senior management levels. We participated in the creation of the French Chapter in 2020 and are members of the Japanese and German Chapter.

Innovative partnerships

IFC

Strategic partnership with IFC, a member of the World Bank Group for the launch of a targeted **green bond fund** focusing on emerging markets.

Renewal of this partnership and launch of a fixed income strategy addressing the twin challenge of **fighting climate change and social inequalities** in emerging markets.

European Investment Bank

Partnership with EIB centered on the Green Credit Continuum Project aiming **develop new green debt assets**, beyond green bonds in Europe: loans, high yield and securitized assets.

AIIB

Partnership with AIIB on a climate bonds strategy focusing on **infrastructure corporations in Asia**, aligned with Paris Agreement objectives.

The Global Green Bonds Initiative (GGBI)

The GGBI is a flagship European Union initiative under Global Gateway designed to mobilise private institutional capital for accelerating climate and environmental projects, with a particular focus on emerging markets and developing economies (EMDEs).

The GGBI consortium brings together multilateral and bilateral Development Finance. Institutions as equity investors, including EIB, EBRD, AECID, CDP, FMO, KfW, Proparco, LuxDev, the Green Climate Fund.

Within this initiative, **Amundi serves as the asset manager of the GGBI fund,** supporting innovation in blended finance and contributing to the development of green bond markets.

This milestone reflects **strong collaboration across all partners** and a shared commitment to scaling up finance for climate and environmental projects .The investment vehicle is expected to catalyse private capital at scale, with the fund targeting up to €3 billion and aiming to crowd in up to €2 billion from private investors.

1. The list of social and environmental initiatives displayed is non exhaustive.

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Important information

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