

Financial Notice AMUNDI RENDEMENT PLUS

Unitholders of the mutual fund AMUNDI RENDEMENT PLUS (I-C unit: FR0010115295; I2-C unit: FR0011027283; I2-D unit: FR0013310406; M-C unit: FR0012518397; P-C unit: FR0010820332; R-C unit: FR0013289444; RETRAITE-C units: FR0013289469), managed by Amundi Asset Management, are hereby notified of the following amendments with effect from 15 January 2019:

From this date, as a means of diversification, the fund may invest in securities or similar (equities, bonds, etc.), listed or not, that are representative of the real economy and/or any sector of activity, including the following major global trends: technology, the environment, demography, globalisation and societal developments.

To this end, the fund will be able to gain exposure to the following listed securities from now on:

- units/shares of closed UCIs and/or closed securitisation funds which can be likened to eligible financial securities;
- bonds issued by investment funds and/or securitisation entities denominated in any currency and from all geographical areas, up to 10% of its net assets.

The fund may also gain exposure of up to 10% (as an accumulated total) of its net assets to:

- unlisted shares: either issued by small and medium-sized enterprises as well as in intermediate-sized enterprises (from any sector and any geographical area), or via units/shares of closed UCIs and/or closed securitisation funds, similar to eligible unlisted financial securities;
- unlisted bonds issued by investment funds and/or securitisation entities denominated in any currency and from all geographical areas.

Exposure to these unlisted assets carries an additional ancillary risk.

For information purposes, the following risks have been specified: liquidity risk and risk associated with the use of private subordinated bonds.

Furthermore, the description of derivatives specifies the use of CDS indices (Itraxx and CDX).

In addition, puttable and callable bonds will be specified in the fund's legal documentation from now on.

The drafting of the investment strategy has been formulated in the interest of overall coherence of the legal documentation (and, in particular, to incorporate the clarifications and additions described above). All other characteristics of AMUNDI RENDEMENT PLUS remain unchanged. These changes require no specific action on your part, and have no impact on your UCITS either in terms of management objective, risk/return profile or fees.

The Key Investor Information Document (KIID) for each unit is available online at www.amundi.com. The prospectus will be sent to you on request made to the following address: AMUNDI ASSET MANAGEMENT Service Clients – 90, Boulevard Pasteur – 75015 Paris.

Your regular adviser will be happy to provide you with any additional information you may require.